

## New UW Flexible Option Financial Aid Student Portal Navigating the portal

<https://uwexstudentxprod.regenteducation.net/>

Effective 08/23/2021

The Flex Financial Aid Portal is composed of four sections

- Dashboard
- Financial Aid
- Useful Links
- Documents

### Dashboard

The screenshot shows the dashboard interface. On the left is a navigation sidebar with 'Dashboard' (selected), 'Financial Aid', 'Useful Links', and 'Documents'. The main content area features a welcome message, a 'Financial Aid' summary card, a 'Useful Links' section, and a 'Documents' section.

**Welcome to the UW Flexible Option Financial Aid Student Portal**  
For assistance, contact [financialaid@uwex.edu](mailto:financialaid@uwex.edu) or 808-800-6751.

**Financial Aid**

ACADEMIC YEAR: 05/11/2021 - 04/29/2022

You have **\$1,848.00** in Financial Aid and **\$12,500.00** in remaining eligibility

[REVIEW & ACCEPT FINANCIAL AID](#)

**Useful Links**

- UW Flex Financial Aid Overview**  
<https://flex.wiscconsin.edu/tuition-financial-aid/financial-aid/financial-aid-overview/>  
Financial aid works differently at UW Flexible Opt...
- Borrowing history information**  
[https://nslds.ed.gov/nslds/nslds\\_SA/](https://nslds.ed.gov/nslds/nslds_SA/)  
Students access the National Student Loan Data Sys...
- Federal Student Aid information**  
<https://www.studentaid.gov/sa>  
This is the main student financial aid information...

**Documents**

2021-2022 Student Income Change

**NEEDS** 27d

The Dashboard is where you can see, at a glance, your financial aid status. From here you can access the other three sections for more details.

# Financial Aid

Dashboard
Financial Aid

**Financial Aid** 4

Useful Links

Documents 2

**\$ View and take action on your financial aid award.**

For a breakdown of aid per subscription period, please refer to your award letter.

Any aid accepted in the portal will be split into four equal payments across your academic year. To accept a custom amount or to accept aid that you previously declined, please email [financialaid@uwex.edu](mailto:financialaid@uwex.edu).

[Show Full Info](#)

**Gift Aid**

**Federal Pell Grant** ACCEPTED

Current Amount \$5,295.00

[VIEW DETAILS](#)

**UW Flex Grant** ACCEPTED

Current Amount \$2,250.00

[REVIEW AND UPDATE](#)

Action Needed

Before you can view and take action on your Federal Direct Loans online, please read and agree to this Statement of Understanding.

READ STATEMENT OF UNDERSTANDING

**Costs** ^

|  |                    |
|--|--------------------|
| <b>Total Costs</b>                                     |                    |
| Estimated Direct Costs                                 | \$9,000.00         |
| Tuition  | \$9,000.00         |
|  |                    |
| Estimated Indirect Costs                               | \$16,140.00        |
| Transportation   | \$100.00           |
| Personal/Misc  | \$2,440.00         |
| Room and Board - Off-campus                            | \$12,800.00        |
| Books and Supplies 19-20                               | \$800.00           |
| <b>Total Est. Cost of Attendance</b>                   | <b>\$25,140.00</b> |
|  |                    |
| <b>Remaining Direct Costs</b>                          |                    |
| <b>Total Accepted Funds Net:</b>                       | <b>\$7,545.00</b>  |
| <b>Total Accepted Funds Gross:</b>                     | <b>\$7,545.00</b>  |
| Federal Pell Grant                                     |                    |
| Net \$5,295.00 / Gross \$5,295.00                      |                    |
| UW Flex Grant  |                    |
| Net \$2,250.00 / Gross \$2,250.00                      |                    |
| <b>Resources</b>                                       | <b>\$0.00</b>      |
|  |                    |
| <b>Remaining Estimated Direct Costs</b>                |                    |
| Estimated Direct Costs:                                | \$9,000.00         |
| Less Net Accepted Funds:                               | -\$7,545.00        |
| Less Resources:  | \$0.00             |
|  | \$1,455.00         |
|  |                    |
| <b>Remaining Total Estimated Costs</b>                 |                    |
| Estimated Total Costs:                                 | \$25,140.00        |
| Less Gross Accepted Funds:                             | -\$7,545.00        |
| Less Resources:  | \$0.00             |
|  | \$17,595.00        |
|  |                    |
| <b>Net Cost</b> <span style="color: #c00000;">●</span> |                    |
| Estimated Total Costs:                                 | \$25,140.00        |
| Less Gift Aid:   | -\$7,545.00        |
|  | \$17,595.00        |



The Financial Aid section is where you can view your financial aid award and take action on it.

### Federal Direct Loans and the Statement of Understanding


Before you can view your Federal Direct Loans you must first read and agree to the Statement of Understanding.

Click on  to find the Statement of Understanding.

### Amounts Per Subscription Period

Click  **VIEW DETAILS** or  **REVIEW AND UPDATE** to see net amounts per payment period. Select a payment period to see net amounts per subscription period.


### How to Accept Federal Direct Loans

1. Read and agree to the Statement of Understanding, if prompted.
2. Click on  **REVIEW AND UPDATE** for the fund you want to take action on.
3. Click the bubble next to the action you want to take – accept full amount, decline full amount, or accept a specific amount.

4. Click 



Note: The Federal Direct Unsubsidized Loan cannot be accepted until the full amount of Federal Direct Subsidized Loan is accepted first.

#### Federal Direct Subsidized Loan OFFERED

 Direct Subsidized Loan

Offered Amount


|        |            |
|--------|------------|
| Gross: | \$5,500.00 |
| Net:   | \$5,444.00 |


| Payment periods   | Net Amount |
|---|------------|
|  05/11/2021 - 10/29/2021 | \$2,722.00 |
|  11/09/2021 - 04/29/2022 | \$2,722.00 |

Accept the Full Gross Amount Available (\$5,500.00)

Decline the Full Gross Amount Available (\$0.00)

Accept a Specific Gross Amount



 Changes made to the amount you accept may result in the recalculation of the Current Amount and Offered Amount for other awards when the "Save Changes" button is clicked.

**CLOSE**

## Useful Links

**Useful Links**

These links may help you to acknowledge important info you need for FA.

- UW Flex Financial Aid Overview**  
<https://flex.wisconsin.edu/tuition-financial-aid/financial-aid/financial-aid-overview/>  
Financial aid works differently at UW Flexible Option. Watch the overview video for more information.
- Borrowing history information**  
[https://nslds.ed.gov/nslds/nslds\\_SA/](https://nslds.ed.gov/nslds/nslds_SA/)  
Students access the National Student Loan Data System for detailed information about their loans and grants including total amounts borrowed and to complete Loan Exit Counseling.
- Federal Student Aid information**  
<https://www.studentaid.gov/sa>  
This is the main student financial aid information site for the U.S. Department of Education and includes information about applying for and receiving federal student aid and about loan repayment. This site also includes a link to the FAFSA application.

The Useful Links section provides information that may help you with the financial aid process.

## Documents

Status:  Needed (2)  Received (1)  Satisfied (1)  Unsatisfied (0) [Show All Documents](#)

**Documents**

Review each item for action needed.  
Complete the applicable items before your financial aid eligibility can be determined.


**My Documents**

2021-2022 Independent Verification Worksheet  
2021-2022 Federal Award Year **NEEDED**  
Status as of 08/19/2021 [Review and Update](#)

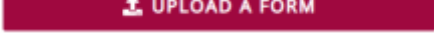
2019 Student Tax Transcript  
2021-2022 Federal Award Year **NEEDED**  
Status as of 08/19/2021 [Review and Update](#)

The Documents section is where you see if additional information is needed and where you can securely upload that information.

### Download Forms

Click on **REVIEW AND UPDATE** to find instructions and forms to download. Click  to download those forms.

### Upload Forms

To upload a document, click . Select your file and then upload. Multiple files can be uploaded to the same document requirement.


**My Documents**

2019-2020 Independent Verification Worksheet **NEEDED**  
2019-2020 Federal Award Year Status as of 08/19/2021

**Instructions**

Download this form from your portal, complete the form, upload or submit the form and any documentation required to the Flexible Option Financial Aid Office.

**Form To Complete**

20VWI - Verification Worksheet Indep.pdf  
331 KB 

**UPLOAD A FORM**

Close